

CFS Retail Property Trust (CFX) unitholders

Stapling Proposal

YOUR VOTE COUNTS!

Please be advised that voting for the meeting to consider amending the CFX Constitution and the stapling of units in CFX to those of a new trust, 'Retail Trust 2' (CFX2), closes at 10am, Saturday 26 May 2012 (for votes by Proxy). See over for details on how to vote.

- The Directors of the Responsible Entity of CFS Retail Property Trust, Commonwealth Managed Investments Limited, recommend you vote 'FOR' the Resolutions.
- We encourage you to read the Notice of Meeting, Explanatory Statement and Stapling Proposal document which can be found on the CFX website, www.cfsgam.com/cfx

LAST DAYS



**VOTE
NOW**

10 May 2012

Dear CFX Unitholder,

These are the last days for eligible unitholders to lodge their vote for the meeting which is being held at 10.00am, Monday 28 May, 2012 at the Sheraton on the Park, Castlereagh Room, 161 Elizabeth Street, Sydney.

If you wish to vote in person, you must attend the meeting. If you cannot attend the meeting in person but wish to vote 'FOR' the Resolutions, you should do so by completing the proxy form mailed to you in the past few weeks and return it to Link Market Services via one of the following methods:

BY FAX: + 61 2 9287 0309

IN PERSON: Link Market Services Limited, Level 12, 680 George Street, Sydney NSW 2000 or 1A Homebush Bay Drive, Rhodes NSW 2138

BY POST: CFS Retail Property Trust c/ Link Market Services Limited, Locked Bag A14, Sydney South NSW 1235 Australia

ONLINE: www.linkmarketservices.com.au
(you will need your HIN/SRN and post code to access)

Please note that your proxy must be received by no later than 10.00am (Sydney time) on Saturday 26 May 2012.

More information?

Unitholders can contact the Stapling Proposal Information Line on 1800 500 710 or +61 2 8280 7105 (from overseas).

If not delivered, please return to:
Link Market Services Limited
Locked Bag A14
Sydney South, NSW 1235
Australia

POSTAGE
PAID
AUSTRALIA

Note to unitholders: The Notice of Meeting, Explanatory Memorandum and Stapling Proposal document mailed to you on 3 May 2012 contains important information. You should read it in its entirety before making a decision as to how to vote on the Resolutions to be considered at the unitholder meeting. If you are in doubt as to what to do, you should consult your legal, financial or other professional adviser.