



28 August 2014

Federation Centres
Notice for the purpose of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth)

Federation Limited

No dividend was declared or paid for the half year ended 30 June 2014.

Federation Centres Trust No.1 (FCT1)

Federation Centres Trust No.2 (FCT2)

Federation Centres Trust No.3 (FCT3)

The following table sets out the components of the distribution for the six months ended 30 June 2014. These components are provided solely for the purposes of subdivision 12-H of the Taxation Administration Act 1953 (Cth) and should not be used for any other purpose.

	FCT1 cents per unit	FCT2 cents per unit	FCT3 cents per unit
Fund Payment Amount	5.198554	1.192048	0.723763
Australian Interest Income	0.000000	0.630768	0.029153

Each of the above trusts declares that it is a Managed Investment Trust (MIT) for the purposes of Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953 (Cth)* in respect of the income year ended 30 June 2014.

Please note that the Fund Payment Amount is only used to determine the amount of withholding tax applicable to any direct or indirect investment in Federation Centres ultimately held by a non-resident of Australia. Further, no amount of the Fund Payment Amount relates to a clean building managed investment trust.

This information is provided to assist Custodians/Nominees and other MIT's. Australian resident investors should not use or rely on this notice for the purposes of completing their Australian income tax returns. Details of the full year tax components of the distributions by Federation Centres will be provided in the annual taxation statement which will be issued to investors on 29 August 2014.