

25 August 2017

## FY17 distribution taxation components

The taxation profile for the distribution by Vicinity Centres for the year ended 30 June 2017 has been completed and appears below.

### Distribution

The distribution per stapled security for the year ended 30 June 2017 from each entity within the stapled group was:

Payment date	Vicinity Limited (cents per share)	Vicinity Centres Trust (cents per unit)	Total (cents per security)
2 March 2017	0.000000	8.700000	8.700000
30 August 2017	0.000000	8.600000	8.600000
<b>Total distribution</b>	<b>0.000000</b>	<b>17.300000</b>	<b>17.300000</b>

Tax components for Vicinity Centres Trust	
Australian Taxable Interest	3.989164%
Australian Taxable Other	55.028222%
Discounted Capital Gain – TAP	0.000000%
CGT Concession Amount	40.982614%
Tax Deferred Income	0.000000%
Tax Free Amount	0.000000%

Vicinity Centres recommends that you wait until you are provided with your Vicinity Centres 2017 Annual Taxation Statement to assist you or your taxation advisors in preparing your 2017 Australian Income Tax Return. If you wish to use the above information to assist in preparing your 2017 Australian Income Tax Return prior to receiving your Vicinity Centres 2017 Annual Taxation Statement, please be aware that differences may arise due to rounding.

You should also consider the following:

- If you have not quoted your TFN or ABN or have not claimed an exemption from quoting them, then withholding tax of 49% would have been applied to the distribution. This will impact the preparation of your 2017 Australian Income Tax Return.
- If you are a non-resident for Australian tax purposes, then withholding taxes would have been applied to some or all of the distribution. This may impact the preparation of your 2017 Australian Income Tax Return. Vicinity Centres 2017 Annual Taxation Statements will be sent to investors on 30 August 2017.