

Commonwealth Managed Investments Limited

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ABN 33 084 098 180



7 March 2014

The Manager, Listings
Australian Securities Exchange
Company Announcements Office
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Results of Extraordinary General Meeting of CFS Retail Property Trust 1 and CFS Retail Property Trust 2, together CFS Retail Property Trust Group (CFX)

Commonwealth Managed Investments Limited (CMIL), as Responsible Entity of CFS Retail Property Trust 1 and CFS Retail Property Trust 2, advises that all resolutions were passed at the Extraordinary General Meeting held earlier today.

All resolutions were decided by way of a poll.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the poll results, together with a summary of the proxy votes exercisable by all proxies validly appointed and a summary of the direct votes cast, is attached.

Yours sincerely

A handwritten signature in black ink that reads "MBrady". The signature is written in a cursive, flowing style.

Michelle Brady
Company Secretary
Commonwealth Managed Investments Limited



UNITHOLDER MEETING
Friday, 7 March, 2014

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution | Manner in which the securityholder directed the proxy vote (as at proxy close): | | | | Manner in which votes were cast in person or by proxy on a poll (where applicable) | | |
|--|--|-------------------------|-------------------------------|-------------------------|---|----------------|-------------------|
| | Votes <i>For</i> | Votes <i>Against</i> | Votes <i>Discretionary</i> | Votes <i>Abstain</i> | <i>For</i> | <i>Against</i> | <i>Abstain **</i> |
| 01 RATIFICATION OF PRIOR ISSUE OF EXISTING CFX STAPLED SECURITIES UNDER THE PLACEMENT | 119,369,374 | 1,675,889 | 375,430,354 | 297,158 | 494,984,376 | 1,675,889 | 300,960 |
| 02 CFX1 MEMBER APPROVAL OF INTERNALISATION PROPOSAL UNDER ASX LISTING RULE 10.1 AND FOR ALL OTHER PURPOSES | 2,131,402,775 | 36,975,092 | 8,139,820 | 21,936,569 | 2,139,731,045 | 36,975,092 | 21,936,569 |
| 03 CFX2 MEMBER APPROVAL OF INTERNALISATION PROPOSAL UNDER ASX LISTING RULE 10.1 AND FOR ALL OTHER PURPOSES | 2,131,371,650 | 36,998,976 | 8,139,820 | 21,943,810 | 2,139,699,920 | 36,998,976 | 21,943,810 |
| 04 MODIFICATION OF CFX1S CONSTITUTION | 2,131,747,358 | 36,960,980 | 8,172,291 | 21,573,627 | 2,140,108,099 | 36,960,980 | 21,573,627 |
| 05 CFX1 MEMBER APPROVAL OF INTRA-GROUP TRANSACTIONS DEED UNDER CHAPTER 2E OF THE CORPORATIONS ACT | 2,131,687,541 | 36,961,833 | 8,198,164 | 21,606,718 | 2,140,074,155 | 36,961,833 | 21,606,718 |
| 06 CFX2 MEMBER APPROVAL OF INTRA-GROUP TRANSACTIONS DEED UNDER CHAPTER 2E OF THE CORPORATIONS ACT | 2,131,688,682 | 36,961,833 | 8,190,692 | 21,613,049 | 2,140,067,824 | 36,961,833 | 21,613,049 |
| 07 DE-STAPLING OF CFX1 FROM CFX2 | 2,131,521,035 | 37,078,039 | 8,192,976 | 21,662,206 | 2,139,902,461 | 37,078,039 | 21,662,206 |
| 08 DE-STAPLING OF CFX2 FROM CFX1 | 2,131,519,751 | 37,078,470 | 8,230,686 | 21,625,349 | 2,139,938,887 | 37,078,470 | 21,625,349 |
| 09 CFX2 MEMBER APPROVAL OF CFX COS ACQUISITION OF CFX2 | 2,131,562,671 | 37,027,420 | 8,221,211 | 21,642,954 | 2,139,972,332 | 37,027,420 | 21,642,954 |
| 10 MODIFICATION OF CFX2S CONSTITUTION | 2,131,585,927 | 37,035,081 | 8,232,184 | 21,601,064 | 2,140,006,561 | 37,035,081 | 21,601,064 |

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item